



BLOCS

(BUSINESS LEADERSHIP ORGANIZED FOR CATHOLIC SCHOOLS)

Educational Improvement Tax Credit (EITC) Student Aid Form 2008-2009

Building a Brighter Future
One Child at a Time.
www.BLOCS.org

Who can apply:

- Families of students enrolling in grades Pre-Kindergarten-12 in a participating Catholic school. (See School Code List)
- Family must be a resident of the Commonwealth of Pennsylvania.
- Families CANNOT exceed PA Household Maximum Income Guidelines* as follows:

*EITC INCOME GUIDELINES	
Number of Dependents	Maximum Income
1	\$60,000
2	\$70,000
3	\$80,000
4	\$90,000
5	\$100,000

Please Note: Meeting EITC Income Guidelines does not guarantee an award. Awards are granted based on the funding available and the family's financial ranking among all qualified applicants. BLOCS continues to try to assist more families each year, but the pool of applications far outweighs the funds available, therefore prudent judgement must be used before applying.

This form must be postmarked no later than **FRIDAY, MARCH 14, 2008**.

TO COMPLETE THIS APPLICATION YOU WILL NEED TO INCLUDE:

Please note the required tax year documentation.

1. Detailed copies of all pages and Schedules of your **2007** Federal Income Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS) for individuals listed in Sections A and B. Recaps and/or Summary Forms are not acceptable. If you file Schedule A, C, E or F, you must provide copies. If you have not yet filed, or are not required to file a tax return, see the REQUIRED DOCUMENTATION section of the INSTRUCTIONS.
2. Copies of all **2007** W-2 Wage and Tax Statement Forms, all **2007** 1099/1099R for Interest/Dividends, Pensions/Annuities and/or Misc. Income Forms for individuals listed in Sections A and B (**Please make sure all documentation is copied on regular 8 1/2 x 11 paper**).
3. Documentation of TOTAL AMOUNTS received in **2007** for all Non-Taxable Income (see Section G for specific requirements).
4. Check or Money Order payable to PRIVATE SCHOOL AID SERVICE for the non-refundable application fee of \$17.00 (**All returned checks will incur an additional fee of \$25.00**).
5. This application form filled out in its entirety, signed and dated by the Parent(s) or Guardian(s) listed in Sections A and B.
6. THIS APPLICATION IS NOT TO BE SENT TO THE BLOCS OFFICE. SEND THE APPLICATION AND SUPPORTING DOCUMENTS TO: PSAS-BLOCS APPLICATION, P.O. BOX 458025, WESTLAKE, OH 44145

IMPORTANT: If the above items do not accompany this application, your application will not be considered complete.

To check the processing status of your application, go to www.psas.org or call (440)892-4272.

Keep a copy of this application.

Student Aid Form • 2008 – 2009

• IMPORTANT: Print clearly and neatly with a ball point pen •

A PARENT, GUARDIAN or OTHER ADULT RESPONSIBLE FOR TUITION

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____
 Social Security Number _____ Age _____ (_____) _____
 (Area Code) Home Phone _____
 Address _____ Apt. # _____ COUNTY OF RESIDENCE _____
 City _____ State _____ Zip _____
 (_____) _____
 (Area Code) Work Phone _____ E-mail address _____

Employed by _____ How Long? _____ May PSAS contact you at work if there are questions? Yes No

If you are self-employed, check this box and refer to Section K of this form.

B PARENT, GUARDIAN or OTHER ADULT RESIDING WITH PARENT A

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____
 Social Security Number _____ Age _____ (_____) _____
 (Area Code) Home Phone _____
 Address _____ Apt. # _____ COUNTY OF RESIDENCE _____
 City _____ State _____ Zip _____
 (_____) _____
 (Area Code) Work Phone _____ E-mail address _____

Employed by _____ How Long? _____ May PSAS contact you at work if there are questions? Yes No

If you are self-employed, check this box and refer to Section K of this form.

C DEPENDENTS (DO NOT LEAVE BLANK)

Number of dependent children who will attend a tuition charging school: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2008. _____

Please list all dependent children in order of oldest to youngest, including college students.

	Dependent Last Name	Dependent First Name	MI	Age	Name of school student plans to enter in the fall of 2008 (PLEASE DO NOT ABBREVIATE)	Grade in the fall of 2008	Applying for Aid? (check one)		Was this child enrolled in a public school in 2007? (check one)		School Code*
					City/State		YES	NO	YES	NO	
1											
2											
3											
4											
5											

Please check if additional dependents are listed on a separate sheet.

*Refer to School Code List

D HOUSEHOLD INFORMATION

1. Number of individuals who will reside in my/our household during the 2008-2009 school year:

Parents/Guardians _____ Children _____ Other _____

*If Other, please explain relationship to Parent _____

2. Current marital status/housing arrangement of Parent/Guardian A:

- a. Single, never Married* d. Divorced* g. Residing w/Significant Other
- b. Married e. Remarried* h. Other: _____
- c. Widowed f. Separated* _____

*If Divorced, Remarried, Separated or Single, please complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS (TO BE COMPLETED BY PARENT OR GUARDIAN LISTED IN SECTION A)

1. Date of separation (Month/Year) _____

2. Date of divorce (Month/Year) _____

3. Non-custodial parent _____
 Last Name _____ First Name _____ MI _____

4. Do you receive or pay child support? Receive \$ _____ per year
 Pay \$ _____ per year
 Neither

5. Who claimed student as a tax dependent in 2007? _____

6. Who is responsible for the tuition for the dependent(s) listed in Section C?

Father _____% Name _____

Mother _____% Name _____

Other _____% Name _____*

*If tuition is shared, each responsible party must complete a Student Aid Form (SAF).

F TAXABLE INCOME

The 2007 federal tax return for student's household was:

- Filed
- Not filed yet (See **Required Documentation** section)
- I/we do not file. I/we only receive non-taxable income

Actual 2007 Estimate 2008

- | | | |
|---|----------|----------|
| 1. Total number of exemptions claimed on Federal Income Tax form: | [] | [] |
| 2. Parent/Guardian A total taxable income from W-2 wages.
<small>(List total income for Parent A only)</small> | \$ _____ | \$ _____ |
| 3. Parent/Guardian B total taxable income from W-2 wages.
<small>(List total income for Parent B only)</small> | \$ _____ | \$ _____ |
| 4. Net business income* from self-employment, farm, rentals, and other businesses.
<small>(*go to Section K)
(Attach Schedule C, E, and/or F from your IRS 1040)
See 2007 1040 lines 12, 17 and 18</small> | \$ _____ | \$ _____ |
| 5. Other non-work taxable income from interest, dividends, alimony, unemployment, and non-business income.
<small>See 2007 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21
See 2007 1040A lines 8a-14b</small> | \$ _____ | \$ _____ |
| 6. Allowable "Adjustments to Income" as reported on your IRS 1040, 1040A or 1040EZ.
<small>See 2007 1040 line 36 or 1040A line 20</small> | \$ _____ | \$ _____ |
| 7. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ.
<small>See 2007 1040 line 37 or 1040A line 21</small> | \$ _____ | \$ _____ |
| 8. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ.
<small>See 2007 1040 line 63 or 1040A line 37</small> | \$ _____ | \$ _____ |
| 9. Medical/dental expenses as reported on Schedule A line 1 of your IRS 1040 | \$ _____ | \$ _____ |

G NON-TAXABLE INCOME

List the **total amount** received from 1/1/07-12/31/07 for **all** recipients in household.

DO NOT list monthly amounts.

- | | |
|--|--------------------------|
| 10. Child support | \$ _____ per year |
| 11. Cash Assistance (TANF) | \$ _____ per year* |
| 12. Food Stamps | \$ _____ per year* |
| 13. Social Security income (SSI/SSD, etc.)
<small>(Provide documentation for all recipients in household.)</small> | \$ _____ per year* |
| 14. Student loans and/or grants received for PARENT's education.
<small>(Not college attending dependents or students listed in Section E.)</small> | |
| a. total received in 2007 | \$ _____ |
| b. total used for household expenses | \$ _____ per year* |
| 15. Housing Assistance (Sec. 8, HUD, Parsonage, etc.) | \$ _____ per year* |
| 16. Other non-taxable income (Workers' Comp., Disability, Pension/Retirement, etc. Identify source(s) in Section L) | \$ _____ per year* |
| 17. Loans/Gifts from friends or relatives | \$ _____ per year |
| 18. Personal Savings/Investment Accounts used for household expenses | \$ _____ per year |
| 19. Total non-taxable income for 2007 | \$ _____ per year |

*You must provide 2007 YEAR-END documentation for items 11-16; either a Year-End Statement from the appropriate Public Agency, or documentation showing totals from 1/1/07 - 12/31/07.

Office Use Only

EITC _____ H _____ \$ _____

H HOUSING INFORMATION (DO NOT LEAVE BLANK)

20. Do you rent or own your residence? Rent Own (go to line 22)
21. If renting, what is the monthly rental payment? \$ _____
- a. Amount paid by household \$ _____ per month
- b. Amount paid by other source(s) \$ _____ per month
22. If you own your residence:
- a. What is the current market value? \$ _____
- b. What is the amount still owed, including home equity loans? \$ _____
- c. What is the monthly mortgage payment? \$ _____ per month

I ASSETS & INVESTMENTS (AS OF 12/31/07)

23. Total amount in cash, checking, and savings accounts \$ _____
24. Total value of money market funds, mutual funds, stocks, bonds, CDs, or other securities \$ _____
25. Total value of IRA, Keogh, 401K, SEP or other retirement accounts \$ _____
26. If you own real estate other than your primary residence,
- a. What is the fair market value? \$ _____
- b. What is the amount still owed? \$ _____
27. Do you own a business? Yes No
- If **Yes**, please go to **Section K**.
- a. What is the fair market value of your business? \$ _____
- b. What is the amount still owed? \$ _____
28. Do you own a farm? Yes No
- If **Yes**, please go to **Section K**.
- a. What is the fair market value of your farm? \$ _____
- b. What is the amount still owed? \$ _____

J UNUSUAL CIRCUMSTANCES

Check all that apply to your situation:

- | | |
|--|---|
| a. <input type="checkbox"/> Loss of job | i. <input type="checkbox"/> Death in the family |
| b. <input type="checkbox"/> Recent separation/divorce | j. <input type="checkbox"/> Shared custody |
| c. <input type="checkbox"/> Change in family living status | k. <input type="checkbox"/> High debt |
| d. <input type="checkbox"/> Change in work status | l. <input type="checkbox"/> Child support reduction |
| e. <input type="checkbox"/> Bankruptcy | m. <input type="checkbox"/> Medical/Dental expenses |
| f. <input type="checkbox"/> College expenses | n. <input type="checkbox"/> Shared tuition |
| g. <input type="checkbox"/> Income reduction | o. <input type="checkbox"/> Other (Explain on separate sheet) |
| h. <input type="checkbox"/> Illness or injury | |

K BUSINESS INCOME ESTIMATE (2007 TOTALS) (If you have not filed your 2007 Tax Return, and are Self-Employed, Own a Business, Rental Property and/or Farm **DO NOT LEAVE BLANK**)

	Schedule C	Schedule E	Schedule F
1. What is your total estimated GROSS business taxable income?	\$ _____	\$ _____	\$ _____
2. What is your total NET business taxable income/loss?	\$ _____	\$ _____	\$ _____
3. If your business pays your home rent or mortgage, what is the annual total?		\$ _____	
4. If your business pays for your personal automobile, what is the annual total?		\$ _____	
5. If your business pays any portion of other personal expenses, list total amount and explain in SECTION L.		\$ _____	
6. If you own rental property: What was the total amount of Rental Income received?		\$ _____	

L CERTIFICATION, AUTHORIZATION AND DOCUMENTATION CHECKLIST

**WHAT WE NEED TO PROCESS THIS APPLICATION
IF ANY OF THE FOLLOWING IS MISSING, YOUR APPLICATION WILL NOT BE PROCESSED**

1. This application form filled out in its entirety, **SIGNED AND DATED BELOW** by the Parent or Guardian listed in Sections A and B.
2. A check or money order made payable to PRIVATE SCHOOL AID SERVICE in the amount of \$17.00. *This is a non-refundable application fee.*
- 3.

IF YOU HAVE FILED A 2007 IRS FORM 1040:

A complete photocopy of your 2007 Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, 2007 W-2 Forms, 2007 1099/1099R, and 1098 Forms for any wage-earning adult residing with the applicant(s).

IF YOU HAVE NOT YET FILED A 2007 IRS FORM 1040:

A complete photocopy of your 2006 Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, 2007 W-2 Forms, 2007 1099/1099R, and 1098 Forms for any wage-earning adult residing with the applicant(s). *If this application is filed after April 15, 2008, you must provide a copy of the 2007 Extension for Filing Request, as approved by the IRS.*

IF YOU DO NOT FILE AN IRS FORM 1040 AND RECEIVE ONLY NON-TAXABLE INCOME:

Photocopies of your 2007 YEAR END Cash Assistance Documentation (TANF, etc.), Food Stamp Documentation, Housing Assistance documentation, Student loans and/or grant documentation, Social Security income statement showing **TOTAL AMOUNT** received for ALL members of the household in 2007.

I/We certify that all information on this form, as well as all supporting documentation, is true, correct, and complete to the best of my knowledge and that all household income has been reported. I understand that deliberate misrepresentation of this information may result in the scholarship being denied or revoked, and may subject me to prosecution under applicable State laws. I authorize PSAS to return this form and all attachments to BLOCS. I authorize PSAS and BLOCS to make the results of this application available to schools. I authorize BLOCS to make this form and the information therein available to the appropriate state agency only as required by the law governing the scholarships.

Parent/Guardian A _____ Date _____ Parent/Guardian B _____ Date _____

You will not receive results from PSAS. No other agency will see or receive any information about this application or its attachments.

Final Checklist: Did you include all of the following?

- 2007 Federal Tax Return and all Schedules/Forms 2007 W-2 and 1099 Forms \$17.00 Application Fee
 2007 Year-End Non-taxable Income Documentation

Mail To: PSAS-BLOCS Application
P.O. Box 458025
Westlake, OH 44145

AVOIDING THE MOST COMMON ERRORS

**THE MOST COMMON ERROR THAT APPLICANTS MAKE IS SENDING AN INCOMPLETE APPLICATION.
IN ORDER FOR AN APPLICATION TO BE REVIEWED, IT MUST INCLUDE:**

- All pages of your 2007 IRS Form 1040, 1040A, or 1040EZ (federal income tax return). **Do not send your state tax return, recap or tax summary.** (If you have not yet filed your 2007 IRS Form 1040, or you do not file, please see the Required Documentation section of the instructions.)
- 2007 W-2 and and/or 1099 forms for individual(s) listed in Sections A and B. **(Please make sure all documentation is copied on regular 8 1/2 x 11 paper)**
- Non-taxable income verification.
- A non-refundable check or money order for \$17.00 for the application fee. **All returned checks will be subject to an additional \$25 fee.**
- **THIS APPLICATION SHOULD NOT BE SENT TO THE BLOCS OFFICE. SEND TO PSAS-BLOCS APPLICATION, P.O. BOX 458025, WESTLAKE, OH 44145.**
 - ✓ Print clearly and neatly with a black or dark ball point pen.
 - ✓ **Make a photocopy of your completed application and all attachments for your records.**
 - ✓ Do not staple ANYTHING to the application.
 - ✓ Affix proper postage to the envelope (applications without sufficient postage will be returned by the post office).
 - ✓ If you would like to receive notification that PRIVATE SCHOOL AID SERVICE has received your application, enclose a self-addressed stamped postcard or envelope with your application.
 - ✓ Do not send any original documents. Originals will not be returned.

PSAS CANNOT PROCESS YOUR APPLICATION IF YOU HAVE NOT INCLUDED THE REQUIRED DOCUMENTATION AND APPLICATION FEE.

INTRODUCTION

PRIVATE SCHOOL AID SERVICE (PSAS) is under contract with the school, school system, or organization from which you obtained this application for tuition assistance. Our purpose is to provide a reasonable assessment of the ability of each family to pay for the education of their children at private and independent elementary and secondary schools.

Your Student Aid Form, all attachments, and an analysis of your SAF are sent **only** to the school(s) or agencies contracting with PSAS. **No other agency will receive any information about this application or its attachments.**

PRIVATE SCHOOL AID SERVICE does not make any decisions about recipients and amounts of financial aid awarded. Recipients and amounts of aid are determined by the designated school or agency. **YOU WILL NOT RECEIVE RESULTS FROM PRIVATE SCHOOL AID SERVICE.**

INSTRUCTIONS

A & B PARENT, GUARDIAN OR OTHER ADULT

This form should be filled out by the parent, guardian or other adult responsible for the tuition of the child or children attending a private or independent school contracting with PSAS. If the parents/guardians are divorced or separated, only the parent responsible for the tuition and any other adult residing in the household should fill out the form. If tuition is shared, each responsible party must complete a Student Aid Form (SAF) if financial aid is needed.

Answer *all questions* for both parent(s), stepparent(s), or guardian(s) responsible for tuition for the dependent(s) listed in Section C. **Do not leave any questions blank.** If natural parents are divorced, separated or single, answer all questions in Section E. If natural parents are divorced/separated and remarried, list information for custodial parent and new spouse. If either parent answers "self-employed," and has not filed a tax return, complete Section K.

CALCULATIONS ARE BASED ON TOTAL HOUSEHOLD INCOME.

C STUDENT INFORMATION

List all dependent children residing in your household in order of oldest to youngest. If your dependents will be enrolled in any tuition charging school or agency next fall (including daycare, preschool, elementary school, high school, college, or trade school), list the name of the school, city and state where the school is located. List the grade your child(ren) will enter next fall (2008-2009).

PSAS will consider all students listed in Section C with a check in the "Yes" box for tuition assistance at any school or agency under contract with PSAS. If the "No" box is checked, that student will not be considered. For all additional dependents, use a separate sheet.

D HOUSEHOLD INFORMATION

ITEM 1: Enter total number of individuals living in household. Include any college students claimed on the tax return. Do not include children who have moved out of the home. Include all family members dependent on and residing with parent listed in Section A.

ITEM 2: Check the appropriate box indicating custodial parents' marital status. If parents are divorced, separated or single, complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS

If dependent(s) parents are divorced or separated, or do not reside in the same household, the custodial parent must provide the information requested in Section E about the non-custodial parent.

If the date of separation took place in the year 2007, PSAS will require copies of any tax returns filed jointly or independently by both parent(s)/guardian(s) for 2007. Be sure to estimate the income in Section F for 2008.

ITEM 4: List the total amount of child support actually received by custodial parents listed in Sections A & B. *If total received differs from court ordered amount, list only the total received.*

ITEM 6: Indicate who is responsible for tuition and what percentage for the dependents listed in Section C.

F TAXABLE INCOME

List all actual amounts for 2007 and estimated amounts for 2008.

ITEM 1: Enter the total number of exemptions you claimed on your **2007** IRS Form 1040, 1040A, or 1040EZ.

ITEM 2: Enter the total **2007** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION A. Attach all copies of **2007** W-2 forms and/or **2007** 1099 forms from all employers.

ITEM 3: Enter the total **2007** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION B. Attach all copies of **2007** W-2 forms and/or **2007** 1099 forms from all employers.

ITEM 4: Enter the total net income from business (attach Schedule C or C-EZ), all rents, royalties, partnerships (attach Schedule E), and all farm income or loss (attach Schedule F). If you have received income from any of these sources and are estimating your income for 2007, you must also fill out Section K of this application.

ITEM 5: Enter the total of all other taxable income from interest, dividend income (attach Schedule B if over \$400), taxable refunds, credits or offsets of state and local income taxes, alimony received, capital gain or loss (attach Schedule D). List all capital gain distributions not previously reported, total IRA distributions (if rolled-over, explain on a separate sheet), pensions and annuities, unemployment compensation, taxable social security benefits, and any other taxable income. **Attach copies of all Form 1099/1099R, and/or Form 1098 for Interest/Dividends, Pensions/Annuities or other misc. income. Attach copies of Social Security Income statements and Unemployment Compensation documentation for year-end 2007.**

ITEM 6: Enter allowable adjustments to income, such as IRA payments, self-employment tax, self-employed health insurance deduction, Keogh retirement plan and self-employed SEP deductions, penalty on early savings withdrawals, and alimony paid. Add together to arrive at your total adjustments. **DO NOT** include your standard deduction or deduction amounts for each family member.

ITEM 7: Enter total adjusted gross income as reported on your IRS Form 1040, 1040A or 1040EZ. Attach all pages of the applicable tax form (1040, 1040A, 1040EZ) for documentation.

ITEM 8: Enter the Total Tax paid (not withheld) as reported on your IRS Form 1040, 1040A, or 1040EZ.

ITEM 9: Enter the total of any medical and dental expenses reported on Schedule A line 1 of your IRS Form 1040 (attach Schedule A).

G NON-TAXABLE INCOME

If you receive non-taxable income, **you must list and provide documentation of the TOTAL YEARLY AMOUNTS received in 2007** for all recipients in the household for the following: Cash Assistance (TANF), Food Stamps, Social Security income, Student loans and/or grants (received for PARENT's education), Housing Assistance (Section 8, HUD, etc.), Worker's Compensation, Disability or Retirement.

ITEM 10: Child support: Report total amount received for **2007** for all children in the household.

ITEM 11: Cash Assistance (TANF): Report total amount received for **2007**.

ITEM 12: Food Stamps: Report total amount received for **2007**. Do not combine with TANF.

ITEM 13: Social Security benefits: Report the total non-taxable amount received in **2007** for all recipients in household.

ITEM 14: Student loans and/or grants: Report the total amount received in **2007** for **PARENT'S** education. Do not list loans, grants or scholarships received for dependents in Section C. Identify how much of this income was used for household expenses in **2007**.

ITEM 15: Housing Assistance: Report the total amount received for **2007**. Identify in Section L all sources of Housing Assistance (parsonage, government assistance, Section 8, HUD, family/friends or other sources), including monies received toward rental/mortgage payments and/or utilities.

ITEM 16: Other non-taxable income: Report all additional non-taxable income received in **2007** including: Deductible IRA or Keogh payments; untaxed portions of pensions; tax exempt interest income; foreign income exclusion; Workers' Compensation; veterans non-education benefits (Death Pension, Dependency and Indemnity Compensation, etc.); food and other living allowances paid to members of the military, clergy or others; cash support or any money paid on your behalf, including support from a non-custodial parent or any other person (do not include court ordered support here); or any other untaxed benefit or income not subject to taxation by any government (Refugee Assistance, VA Educational Work-Study, etc.). Identify source(s) on a separate sheet.

ITEM 17: Loans/Gifts received from friends or relatives: Report the total amount received in **2007**.

ITEM 18: Personal Savings/Investment Accounts: Report the total amount used in **2007** for household expenses.

ITEM 19: Total non-taxable income for 2007: Add together Items 10-18.

H HOUSING INFORMATION

ITEM 20 and 21: If you rent your home or apartment, list your monthly rental or lease payment here, including amounts paid by household and other sources.

ITEM 22a: Determine the present value of the family home and list it. Local real estate agents should be able to help you if you are unsure.

ITEM 22b: Check with your lending institution and enter the amount still owed, including second mortgages.

I ASSETS AND INVESTMENTS

ITEM 23: List total of current balances in cash, savings, and checking accounts. Do not include IRAs or Keoghs.

ITEM 24: List total current market value of money market funds, mutual funds, stocks, bonds, CDs or other securities.

ITEM 25: List total current market value of all retirement funds, including IRA, Keogh, 401K, and SEP plans or other retirement accounts.

ITEM 26: Answer Items 26a and 26b for any and all investment real estate (not including the family's primary residence), if applicable. Second homes, rental properties, and land contracts should be included.

ITEM 27: If you own a business, check the Yes box and answer Items 27a and 27b. If you have not filed your 2007 tax return, complete Section K of this application.

ITEM 28: If you own a farm, check the Yes box and answer Items 28a and 28b. If you have not filed your 2007 tax return, complete Section K of this application.

J UNUSUAL CIRCUMSTANCES

Check any and all items that apply to your situation. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying. Do not include a letter of explanation with this application.

K BUSINESS INCOME

Provide 2007 Business Income Estimates if you have not filed your 2007 Tax Return.

ITEM 1: List estimated total GROSS taxable business income for **2007**.

ITEM 2: List estimated total NET taxable business income/loss for **2007**.

ITEM 3: List the total amount paid by business in **2007** for home rent or mortgage.

ITEM 4: List the total amount paid by business in **2007** for personal automobile.

ITEM 5: List the total amount of personal expenses paid by business in **2007** that do not fall into one of the categories above.

ITEM 6: List total amount of estimated rental income received in **2007**.

If providing income estimates for more than one business, corporation or farm (Schedule C, Schedule E and/or Schedule F) please list information for each business, corporation or farm separately. Use additional sheet for any explanation.

L PARENTS' CERTIFICATION, AUTHORIZATION, AND DOCUMENTATION CHECKLIST

You **must** sign the form in this section. Your signature authorizes PSAS to release the form and attachments to the contracting schools indicated in Section C. By signing the form, you also certify that the information submitted is correct. This application CANNOT be considered complete without the appropriate signature(s) and the appropriate documentation.

REQUIRED DOCUMENTATION

If you have filed your 2007 IRS Form 1040:

You must submit photocopies of all pages of your **2007** Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules), **2007** W-2 Forms, **2007** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s).

If you have not filed your 2007 IRS Form 1040:

You must submit photocopies of all **2007** W-2 Forms, **2007** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). **If this application is submitted after April 15, 2008, you must provide a copy of the 2007 Extension for Filing Request, as approved by the IRS.**

If you are an Independent Contractor or self-employed and have not filed your 2007 IRS Form 1040:

You must complete Section K and submit photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules), **2007** W-2 Forms, **2007** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). **If this application is submitted after April 15, 2008, you must provide a copy of the 2007 Extension for Filing Request, as approved by the IRS.**

If you receive non-taxable income:

You must submit photocopies of your **2007** YEAR-END (01/01/07 - 12/31/07) Cash Assistance documentation (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the **TOTAL AMOUNT** received in **2007** for **ALL** members of the household. If you list any total for line 16, you must identify source(s) on a separate sheet.

SCHOOL CODE LIST

ARCHDIOCESAN ELEMENTARY SCHOOLS

Abington	
Our Lady Help Of Christians*	31000
Ambler	
St. Anthony - St. Joseph Elementary School*	31001
Ardasley	
Queen of Peace School*	31002
Aston	
St. Francis de Sales School	31003
St. Joseph School*	31004
Bensalem	
Our Lady of Fatima School*	31005
St. Charles Borromeo School*	31006
St. Ephrem School	31007
Berwyn	
St. Monica School	31008
Blue Bell	
St. Helena*	31009
Bristol	
St. Ann School	31011
St. Mark School	31012
Brookhaven	
Our Lady of Charity School*	31013
Broomall	
St. Pius X School*	31014
Bryn Mawr	
SS. Colman-John Neumann School	31015
Chadds Ford	
St. Cornelius*	11020
Chalfont	
St. Jude School*	31017
Cheltenham	
Presentation BVM School	31018
Collegeville	
St. Eleanor School	31021
Collingdale	
St. Joseph School*	31022
Conshohocken	
Conshohocken Catholic Elementary School*	31023
Croydon	
St. Thomas Aquinas School	31024
Darby	
Blessed Virgin Mary School	31025
Downingtown	
St. Joseph School	31026
Doylestown	
Our Lady of Mount Carmel School	31027
Drexel Hill	
St. Andrew School*	31028
St. Bernadette School*	31029
St. Dorothy School	31031
East Greenville	
St. Philip Neri School*	31032
East Lansdowne	
St. Cyril of Alexandria School	31033
Elkins Park	
St. James School*	31034
Exton	
SS. Phillip and James School*	31035
Fairless Hills	
St. Frances Cabrini School	31036
Fallsington	
St. Joseph the Worker School	31037
Feasterville	
Assumption BVM School	31038
Flourtown	
St. Genevieve School	31039
Glen Mills	
St. Thomas the Apostle School*	31040

ARCHDIOCESAN ELEMENTARY SCHOOLS

Glenside	
St. Luke the Evangelist	31042
Hatboro	
St. John Bosco School*	31043
Hatfield	
St. Maria Goretti School	31044
Havertown	
Annunciation BVM School*	31045
Sacred Heart School*	31046
St. Denis School*	31047
Hilltown	
St. Agnes - Sacred Heart	31048
Holland	
St. Bede the Venerable School	31049
Horsham	
St. Catherine of Siena School*	31050
Huntingdon Valley	
St. Albert the Great School	31051
Jenkintown	
Immaculate Conception School	31052
Kennett Square	
St. Patrick School	31053
Kimberton	
St. Basil the Great School*	31054
King Of Prussia	
Mother of Divine Providence*	31055
Lafayette Hill	
St. Philip Neri School*	31056
Lansdale	
Corpus Christi School	31057
St. Stanislaus School	31058
Lansdowne	
St. Philomena School*	31059
Levittown	
Immaculate Conception School	31060
Queen of the Universe School*	31061
St. Michael the Archangel School*	31062
Linwood	
Holy Savior - St. John Fisher	31063
Malvern	
St. Patrick School	31064
Maple Glen	
St. Alphonsus School*	31065
Media	
Nativity BVM School*	31066
St. Mary Magdalen School	31067
Milmont Park	
Our Lady of Peace School*	31068
Morrisville	
Holy Trinity School*	31069
St. John the Evangelist School*	31070
Morton	
Our Lady of Perpetual Help School*	31071
Narberth	
St. Margaret School*	31072
New Hope	
St. Martin of Tours School*	31073
Newtown	
St. Andrew School*	31074
Newtown Square	
St. Anastasia School*	31075
Norristown	
Our Lady of Victory*	34016
St. Francis of Assisi School*	31077
St. Teresa of Avila School*	31079
St. Titus School*	31080
Visitation B V M School*	31081

ARCHDIOCESAN ELEMENTARY SCHOOLS

North Wales	
Mary Mother of the Redeemer	34108
St. Rose of Lima School*	31082
Norwood	
St. Gabriel School	31083
Oreland	
Holy Martyrs School*	31084
Ottsville	
St. John the Baptist School	31085
Oxford	
Sacred Heart - Oxford*	31086
Paoli	
St. Norbert School	31087
Penn del	
Our Lady of Grace School*	31088
Philadelphia	
Annunciation B V M School*	31090
Ascension of Our Lord School	31091
Christ the King School	31092
Epiphany of Our Lord School*	31093
Holy Child School*	31202
Holy Cross School	31094
Holy Innocents Area Catholic School*	31096
Holy Redeemer School	31098
Holy Spirit School*	31099
Immaculate Heart of Mary School*	31100
Incarnation of Our Lord School*	31101
Mary, Mother of Peace Area Catholic School	31102
Maternity B V M School*	31103
Mother of Divine Grace School	31104
Nativity B V M School*	31105
Our Lady Help of Christians*	31106
Our Lady of Calvary School*	31108
Our Lady of Consolation*	31109
Our Lady of Hope School	31110
Our Lady of Lourdes School*	31111
Our Lady of Mount Carmel School	31112
Our Lady of Ransom School	31113
Our Lady of the Blessed Sacrament*	31114
Our Mother of Consolation*	31116
Our Mother of Sorrows School*	31117
Pope John Paul II Regional School	31143
Resurrection of Our Lord	31118
Sacred Heart of Jesus School*	31119
St. Adalbert School*	31120
St. Anne School	31122
St. Anselm School*	31123
St. Athanasius-Immaculate Conception	31124
St. Benedict School	31126
St. Bernard School	31127
St. Bridget School*	31129
St. Cecilia School	31131
St. Christopher School*	31132
St. Cyprian School	31133
St. Dominic School	31134
St. Donato School*	31135
St. Francis De Sales School	31136
St. Francis Xavier School*	31137
St. Gabriel School*	31095
St. George School*	31138
St. Helena School*	31139
St. Hugh of Cluny School*	31140
St. Ignatius of Loyola School	31141
St. Jerome School*	31142
St. John the Baptist School	31144
St. Katherine of Siena School	31146
St. Laurentius School	31147
St. Malachy School	31150
St. Martha School	31151
St. Martin de Porres - Lehigh	31152
St. Martin de Porres - Logan	31153
St. Martin of Tours School*	31154

ARCHDIOCESAN ELEMENTARY SCHOOLS

St. Mary Interparochial	31155
St. Matthew School	31157
St. Monica School	31158
St. Nicholas of Tolentine School*	31159
St. Peter the Apostle School*	31160
St. Raymond School*	31161
St. Richard School*	31162
St. Rose of Lima School*	31163
St. Thomas Aquinas School*	31165
St. Timothy School*	31166
St. Veronica School	31167
St. William School*	31168
Stella Maris School*	31169
Visitation BVM School*	31170
Phoenixville	
Holy Family School*	31171
Plymouth Meeting	
Epiphany of Our Lord*	31172
Pottstown	
Blessed Teresa of Calcutta	34017
St. Aloysius School	31173
Primos	
St. Eugene School	31175
Quakertown	
St. Isidore School*	31176
Ridley Park	
St. Madeline-St. Rose School*	31177
Roslyn	
St. John of the Cross School*	31178
Sellersville	
St. Agnes-Sacred Heart (Primary)*	11063
Royersford	
Sacred Heart	31179
Rydal	
St. Hilary of Poitiers School	31180
Schwenksville	
St. Mary School	31181
Secane	
Our Lady of Fatima School	31182
Southampton	
Our Lady of Good Counsel School*	31183
Springfield	
Holy Cross School*	31184
St. Francis of Assisi School	31185
St. Kevin School*	31186
Swarthmore	
Notre Dame de Lourdes School*	31187
Upper Darby	
St. Laurence School*	31189
Uwchlan	
St. Elizabeth	32017
Wallingford	
St. John Chrysostom School*	31190
Warminster	
Nativity of Our Lord School*	31191
Warrington	
St. Joseph-St. Robert School	31192
Wayne	
St. Katharine of Siena School	31193
West Brandywine	
Pope John Paul II Regional Catholic Elementary	35006
West Chester	
SS. Peter and Paul*	31194
SS. Simon and Jude School	31195
St. Agnes School*	31196
St. Maximilian Kolbe School*	31197
West Grove	
Assumption BVM School	31198
Willow Grove	
St. David School*	31199
Yardley	
St. Ignatius of Antioch School*	31201

LIST SCHOOL CODE IN SECTION C

*This school includes a Pre-Kindergarten Program

SCHOOL CODE LIST

ARCHDIOCESAN HIGH SCHOOLS

Downingtown
Bishop Shanahan High School 33000

Drexel Hill
Archbishop Prendergast-Monsignor
Bonner High School 33001

Fairless Hills
Conwell-Egan High School 33003

Lansdale
Lansdale Catholic High School 33004

Norristown
Kennedy - Kenrick Catholic High School . . . 33005

Philadelphia
Archbishop Ryan High School 33006
Cardinal Dougherty High School 33007
Father Judge High School 33008
John W Hallahan High School 33009
Little Flower High School 33010
Northeast Catholic High School 33011
Roman Catholic High School 33012
SS. John Neumann - Maria Goretti
Catholic High School 33014
St. Hubert High School 33013
West Philadelphia Catholic High School . 33015

Pottstown
St. Pius X High School 33016

Radnor
Archbishop John Carroll High School . . . 33017

Springfield
Cardinal O'Hara High School 33018

Warminster
Archbishop Wood High School 33019

Wyncote
Bishop McDevitt High School 33020

SPECIAL EDUCATION SCHOOLS

Levittown
Archangels' Academy 35000

Norwood
Archbishop Ryan School for Deaf and
Hard of Hearing Children 35001

Philadelphia
St. Lucy Day School 35002

Willow Grove
Our Lady of Confidence
Day School 35003

Wynnewood
St. Katherine Day School 35004

PRIVATE CATHOLIC ELEMENTARY SCHOOLS

Bryn Mawr
Country Day School of the
Sacred Heart* 32000
St. Aloysius Academy 32001

Chester
Drexel Neumann Academy 35037

Chestnut Hill
Norwood - Fontbonne Academy 32002

Drexel Hill
Holy Child Academy* 32003

Gwynedd Valley
Gwynedd Mercy Academy 32006

Immaculata
Villa Maria Academy Lower School . . . 32004

Merion Station
Waldron Mercy Academy* 32005

Philadelphia
Gesu Catholic School* 32007
La Salle Academy 32008
Nazareth Academy Grade School 32009
St. Josaphat Ukrainian School* 32010

Radnor
Armenian Sisters Academy School . . . 32011

Rosemont
Rosemont School of the Holy Child* . . 32012

Wyncote
Ancillae-Assumpta Academy 32013

Wyndmoor
Regina Coeli Academy 32016

Yardley
Grey Nun Academy* 32015

PRIVATE CATHOLIC HIGH SCHOOLS

Bensalem
Holy Ghost Preparatory School 34000

Bryn Mawr
Country Day School of the Sacred
Heart High School* 34001

Devon
Devon Preparatory School 34002

Flourtown
Mount St. Joseph Academy 34003

Gwynedd Valley
Gwynedd Mercy Academy High School . . . 34005

Holland
Villa Joseph Marie High School 34006

Jenkintown
St. Basil Academy 34007

Malvern
Malvern Preparatory School 34008
Villa Maria Academy 34009

Merion Station
Merion Mercy Academy 34010

Philadelphia
Mercy Vocational High School 34011
Nazareth Academy High School 34012
St. Joseph's Preparatory School 34013

Villanova
Academy of Notre Dame de Namur . . . 34014

Wyndmoor
La Salle College High School 34015

Detach here

LIST SCHOOL CODE IN SECTION E

*This school includes a Pre-Kindergarten Program